



The City of Ferndale

Agenda

Joint Pension Boards Meeting
WEDNESDAY, MAY 13, 2026 @ 8:00 AM
300 E. Nine Mile Road, Ferndale, MI 48220

- 1. ROLL CALL**
- 2. APPROVAL OF THE AGENDA**
- 3. PRESENTATIONS**
 - 3.A First draft presentation of the ordinances to combine the Pension Systems
- 4. PORTFOLIO REPORTS**
 - 4.A Police and Fire Pension Board 2025-2026 Q3 Performance Reports (January - March 2026)
 - 4.B Employee Retirement System 2025-2026 Q3 Performance Reports (January - March 2026)
- 5. RETIREMENTS**
- 6. NEW BUSINESS**
 - 6.A Approve Recommended Rebalance / Liquidity Plan for Police and Fire Pension Fund.
 - 6.B Approve Recommended Rebalance / Liquidity Plan for Employee Retirement System.
 - 6.C Qualified Transfer of Excess Pension Assets to the 401(h) Account
- 7. OLD BUSINESS**
- 8. ADMINISTRATIVE ITEMS**
 - 8.A Reschedule the August and November 2026 Joint Pension Board meetings due to the unavailability of Asset Manager, Brian Green.
- 9. APPROVAL OF MINUTES**
 - 9.A Consider approving the Minutes from the February 11, 2026 Joint Pension Board Meeting
- 10. ADJOURNMENT**